Dear Prospective Volunteer,

Below is a Volunteer Application, Confidentiality Statement/Agreement and a Background Check Form. To begin the process of becoming a volunteer with the Public Guardianship Program, please complete one of the two options below:

1) Print and complete and sign the Application and forms below and mail them to the following address:

First TN Area Agency on Aging & Disability Office of the Public Guardian 3211 N. Roan Street Johnson City, TN 37601

2) Contact the Volunteer Coordinator listed below to request that a Volunteer Application packet be mailed to you:

Karrie Erick, Volunteer Coordinator

Phone: (423) 722-5105

E-mail Address: <a href="mailto:kerick@ftaaad.org">kerick@ftaaad.org</a>

After receiving your completed application and signed forms, the Volunteer Coordinator will conduct a background check. Once the background check is complete and approved, she will contact you to set a date and time for a short training session, at which time you will be assigned to one or more of the wards.

Thank you for your interest in becoming one of our valuable volunteers.

# FIRST TENNESSEE AREA AGENCY ON AGING AND DISABILITY PUBLIC GUARDIANSHIP FOR THE ELDERLY PROGRAM VOLUNTEER APPLICATION

DATE:	
NAME (first, middle, last):	
SOCIAL SECURITY NO	DATE OF BIRTH:
PHONE: ()	E-MAIL:
	l in the last ten (10) years starting with your current address:
Number of years lived at the above address:	
ADDRESS:	
Number of years lived at the above address:	
ADDRESS:	
Number of years lived at the above address:	
ADDRESS:	
Number of years lived at the above address:	

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Are you currently employed? □ Yes □ No	
If you are currently employed, please state employer's name, tele of your job duties.	ephone number, and provide a brief description
If you are not currently employed, please state the type of work y	ou have done.
List hobbies, interests, skills:	
List memberships in clubs or organizations:	
Do you drive? □ Yes □ No	
Do you own a car? ☐ Yes ☐ No	
Driver's License number:	State:

How much time can you contribute to this Program?		
hours per week hours per month		
Are there specific days or times you would be available to volunteer?		
Have you volunteered or worked with elderly individuals and/or people with disabilities in the past?		
□ Yes □ No		
If yes, please provide a brief description of these activities.		
Please give a few comments as to why you want to do this type of volunteer work.		
Do you have any physical conditions and/or limitations that should be considered? $\Box$ Yes $\Box$ No		
If yes, please describe the condition(s) and/or limitation(s).		

misdemeanor involving sexual crimes, crimes against a person, substance abuse and any charge of an <i>attempt</i> to commit sexual crimes, felonious assault, homicide, crimes against a person, substance abuse, unlawful breaking and entering, robbery, burglary, theft, or arson.			
□ Yes □ No			
If yes, please explain.			
Please list th	ree (3) references other than relatives:		
Reference #1 Name:			
Relationship:	Phone: ()		
Address:			
FOR PUBLI	C GUARDIANSHIP PROGRAM USE ONLY		
Date reference #1 contacted:	How long has reference known applicant?		
Comments:			
Reference #2 Name:			
Relationship:	Phone: ( )		
Address:			

Have you ever been convicted of a criminal act (minor traffic violations do not apply)? All applicants for volunteer work must list any prior conviction by any local, state, federal or military court of any felony or

FOR PUBLIC	FOR PUBLIC GUARDIANSHIP PROGRAM USE ONLY	
Date reference #2 contacted:	How long has reference known applicant?	
Comments:		
rence #3 Name:		
ionship:	Phone: (	
ess:		
FOR PUBLIC	C GUARDIANSHIP PROGRAM USE ONLY	
Date reference #3 contacted:	How long has reference known applicant?	
Comments:		
gioning this Volunteer Application	you are giving permission for the staff of the First Tennes	
	ea Agency on Aging & Disability Public Guardianship for the Elde	
	oplication form and authorizing the release of information by the	
riduals and agencies contacted.		
Signature of Applicant	Data	
Signature of Applicant	Date	

## **BACKGROUND CHECK FORM**

essee Development District/First Guardianship for the Elderly re specific information. I assert of information is given freely,
Date
Date
NLY
a local law enforcement agency
*Non-Compliance

#### CONFIDENTIALITY STATEMENT

All consumer Protected Health Information (PHI – which includes consumer medical and financial information), employee records, financial and operating data of the First Tennessee Development District/First Tennessee Area Agency on Aging & Disability, and any other information of a private or sensitive nature is considered confidential. Confidential information shall not be used or disclosed unless specific permission to do so has been obtained and granted by the privacy officer or designee. Applicable federal and state laws shall be followed to seek consumer permission for any use or disclosure of PHI. Examples of inappropriate disclosures include:

- Discussing or revealing confidential information to friends or family members.
- Discussing or revealing confidential information to other coworkers or employees without legitimate need to know.
- The disclosure of a consumer's presence in the office, hospital, or other medical facility, without the consumer's consent, to an unauthorized party without legitimate need to know and that may indicate the nature of the illness and jeopardize confidentiality.
- Using consumer information for marketing purposes without express permission from the First Tennessee Development District/First Tennessee Area Agency on Aging & Disability and consumer.

The unauthorized disclosure of confidential information can subject an individual and the individual's employer to liability. Disclosure of confidential information to unauthorized persons, or unauthorized access to, or misuse, theft, destruction, alteration, or sabotage of such information, may result in your immediate removal from the premises and/or revocation of current and future visiting/working privileges of the individual and/or company, and may lead to legal action and/or a duty for you to mitigate damages.

#### **CONFIDENTIALITY AGREEMENT**

I hereby acknowledge, by my signature below, that I understand that consumer PHI and other confidential or proprietary information of the First Tennessee Development District/First Tennessee Area Agency on Aging & Disability which I may see or hear or otherwise gain knowledge of in the course of my visit/work with the First Tennessee Development District/First Tennessee Area Agency on Aging & Disability is to be kept confidential, and this confidentiality is a condition of my privilege to visit/work with the First Tennessee Development District/First Tennessee Area Agency on Aging & Disability. This information shall not be used or disclosed to anyone unless specifically authorized by the First Tennessee Development District/First Tennessee Area Agency on Aging & Disability. The unauthorized use or disclosure of consumer PHI is possible grounds for my immediate removal from the premises, revocation of all future visiting/working privileges, legal action and/or a duty to mitigate damages.

Signature	Date
Print Name	

Revised: 5/3/11

### First Tennessee Area Agency On Aging & Disability

#### **VOLUNTEER FOR THE ELDERLY**

# DIRECT CLIENT SERVICE OFFICE OF THE PUBLIC GUARDIAN -Job Description-

The job of "Volunteer For The Elderly" is one of care and service to a person, or persons, who are not entirely self-sufficient in caring for themselves. It means becoming a "friend". While it is not possible to define every service the Volunteer might supply to the client, some examples are provided below for guidance.

#### **DUTIES:**

- 1. Visit with the client a minimum of once a month or as often as needed to maintain a GOOD knowledge of the client's health, general condition, physical appearance, needs, desires, and satisfaction with his/her living conditions. Clients need someone who is really interested in THEM. Reading, going through a magazine together, board games, puzzles, or just reminiscing are just some of the things Volunteers can do with their clients. Go for walks with the client throughout the facility or outdoor courtyards, or accompany the client to a scheduled activity. (See the Nursing Home Activities Director for opportunities and suggestions.)
- 2. Keep a brief record of your visits and observations. A "Volunteer Activity Log" will be supplied to you. Submit the completed Log, monthly, to the ADPG/VC (Assistant District Public Guardian/Volunteer Coordinator) in the pre-addressed, postage paid envelopes provided to you. (You may keep a photocopy of each Log for yourself.)
- 3. Assess the repair, cleanliness, and safety of the client's living situation. Report unsatisfactory findings to the ADPG/VC.
- 4. Check with the nursing staff before giving or leaving any food/candy items. Make a note in your visitation log of any gifts you've given to the client.

- 5. Remember special occasions, such as a birthday, by giving the client a card or small gift and conducting a visit with them.
- 6. Help the client read or write letters or communicate with family and friends.
- 7. Feel free to help cheer up the client by brightening his/her surroundings. Especially in a nursing home, decorating a small bulletin board seasonally or for special holidays does a lot for the client who sits and looks at the same walls each day. Hang photos, posters, calendars, greeting cards, and change them often. Work on some art-work or craft TOGETHER with clients who are able to do so. (See the Nursing Home Activities Director for ideas and supplies.)
- 8. Consult with the ADPG/VC whenever a situation arises which may have legal ramifications or any other time when you need guidance. It is always better to "ask" whenever in doubt about any situation. You are a valuable part of our team and good communication is always desired so that we can work together and provide the best quality of living for our clients.

### **DISTRICT PUBLIC GUARDIAN:**

Wanda Martin First Tennessee Area Agency on Aging & Disability M-F 8:00 – 4:30 (423) 722-5104 Emergency Cell (423) 946-2480

# ASSISTANT DISTRICT PUBLIC GUARDIAN/VOLUNTEER COORDINATOR:

Karrie Erick M-F 8:00 – 4:30 (423) 722-5105 Emergency Cell (951) 751-3879